# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

**Reorganized Debtors:** DPH Holdings Corp., <u>et al.</u>, f/k/a Delphi Corporation <sup>(1) (2)</sup> **Case Number:** Jointly Administered 05-44481 (RDD)

# **Quarterly Operating Report for the Period Ended:**

December 31, 2012

## Reorganized Debtors' Address:

5725 Delphi Drive Troy, Michigan 48098

Operating Loss for the Three Months Ended December 31, 2012: \$1.5 Million

#### **Reorganized Debtors' Attorneys:**

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#### **Report Preparer:**

The undersigned, having reviewed the attached report and being familiar with the Reorganized Debtors' financial affairs, verifies under penalty of perjury that the information contained therein is complete, accurate, and truthful to the best of my knowledge. (3)

**Date:** January 24, 2013 /s/: JOHN C. BROOKS

John C. Brooks

President of DPH Holdings Corp.

- (1) See next page for a listing of Reorganized Debtors by case number.
- (2) Capitalized terms used but not defined in this quarterly operating report have the meanings ascribed to them in the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors, And Debtors-In-Possession (As Modified), dated July 30, 2009 (the "Modified Plan"), attached as Exhibit A to the Order Approving Modifications Under 11 U.S.C. § 1127(b) To (I) First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession, As Modified And (II) Confirmation Order [Docket No. 12359], entered July 30, 2009 (Docket No. 18707), or the Master Disposition Agreement, as applicable.
- (3) All amounts herein are unaudited and subject to revision. The Reorganized Debtors reserve all rights to revise this report.

## DPH HOLDINGS CORP., <u>et al.</u> QUARTERLY OPERATING REPORT

The Reorganized Debtors in these jointly administered cases are as follows:

Reorganized Debtor Name (1)(2)	Case Number
DPH Holdings Corp., formerly known as Delphi Corporation	05-44481
DPH Medical Systems Colorado LLC, formerly known as	05-44507
Delphi Medical Systems Colorado Corporation	
DPH Medical Systems Texas LLC, formerly known as Delphi	05-44511
Medical Systems Texas Corporation	
DPH Mechatronic Systems, LLC, formerly known as Delphi	05-44567
Mechatronic Systems, Inc.	
DPH Diesel Systems LLC, formerly known as Delphi Diesel	05-44612
Systems Corporation	
DPH-DAS LLC, formerly known as Delphi Automotive	05-44640
Systems LLC	

- (1) On October 6, 2009, in connection with the consummation of the modified plan of reorganization, DIP Holdco LLP (n/k/a Delphi Automotive LLP, a United Kingdom limited liability partnership), as assignee of DIP Holdco 3 LLC, through various subsidiaries and affiliates, acquired substantially all of the global core businesses of Delphi Corporation (n/k/a DPH Holdings Corp.) and its affiliated debtors and debtors-in-possession, including the stock of Delphi Technologies, Inc. (Case No. 05-44554) and the membership interests in Delphi China LLC (Case No. 05-44577). Accordingly, neither Delphi Technologies, Inc. nor Delphi China LLC is reflected in the chart included in this quarterly operating report.
- (2) Pursuant to the (a) Final Decree And Order Pursuant To 11 U.S.C. § 350(a) And Fed.R. Bankr. P. 3022 And Local R. Bankr. P. 3022-1 Closing Chapter 11 Cases Of 20 Filing Debtors, (b) Final Decree And Order Pursuant To 11 U.S.C. § 350(a) And Fed.R. Bankr. P. 3022 And Local R. Bankr. P. 3022-1 Closing Chapter 11 Cases Of Five Filing Debtors, (c) Final Decree And Order Pursuant To 11 U.S.C. § 350(a) And Fed. R. Bankr. P. 3022 And Local R. Bankr. P. 302201 Closing Chapter 11 Cases Of Five Filing Debtors, and (d) Final Decree And Order Pursuant to 11 U.S.C. § 350(a), Fed. R. Bankr. P. 3022, And Local R. Bankr. P. 3022-1 Closing Chapter 11 Cases Of Five Debtors entered at docket nos. 20641, 21206, 21695, and 21939 respectively, the following debtor cases have been closed: Delphi NY Holding Corporation (Case No. 05-44480), Environmental Catalysts, LLC (Case No. 05-44503), Delphi Liquidation Holding Company (Case No. 05-44542), Delphi Electronics (Holding) LLC (Case No. 05-44547), Delphi Automotive Systems Tennessee, Inc. (a/k/a PBR Automotive Tennessee, Inc.) (Case No. 05-44558), Delphi Automotive Systems Risk Management Corp. (Case No. 05-44570), Exhaust Systems Corporation (Case No. 05-44573), Delphi Automotive Systems Korea, Inc. (Case No. 05-44580), Delphi International Services Inc. (Case No. 05-44583), Delphi Automotive Systems Thailand, Inc. (Case No. 05-44586), Delphi International Holdings Corp. (Case No. 05-44591), Delco Electronics Overseas Corporation. (Case No. 05-44610), Aspire, Inc. (Case No. 05-44618), Delphi Integrated Service Solutions, Inc. (Case No. 05-44623), Packard Hughes Interconnect Company (Case No. 05-44626), DREAL, Inc. (Case No. 05-44627), Delphi Services Holding Corporation (Case No. 05-44633), Delphi Automotive Systems Global (Holding), Inc. (Case No. 05-44636), Delphi Foreign Sales Corporation (Case No. 05-44638), Delphi Receivables LLC (Case No. 05-47459), Delphi Automotive Systems International, Inc. (Case No. 05-44589), Delphi China LLC (Case No. 05-44577), Delphi Furukawa Wiring Systems LLC (Case No. 05-47452), Delphi LLC (Case No. 05-44615), MobilAria, Inc. (Case No. 05-47474), Delphi Medical Systems Corporation (Case No. 05-44529), Specialty Electronics International Ltd. (Case No. 04-44536), Specialty Electronics, Inc. (Case No. 05-44539), Delphi Connection Systems (Case No. 05-44624), Delphi Automotive Systems Human Resources LLC (Case No. 05-44639), ASEC Manufacturing General Partnership (Case No. 05-44482), ASEC Sales General Partnership (Case No. 05-44484), Delphi Automotive Systems (Holding), Inc. (Case No. 05-44596), Delphi Automotive Systems Overseas Corporation (Case No. 05-44593), and Delphi Automotive Systems Services LLC (Case No. 05-44632). In addition, pursuant to the Motion Of DPH Holdings Corp. For Final Decree And Order Pursuant To 11 U.S.C. § 350(a), Fed. R. Bankr. P. 3022, And Local R. Bankr. P. 3022-1 Closing Chapter 11 Cases Of Two Filing Debtors, filed at docket no. 22013 and scheduled to be heard at the January 24, 2013 hearing, there is a request before the Court to close the following debtor cases: Delphi Technologies, Inc. (Case No. 05-44554) and Delphi Diesel Systems Corp. (Case No. 05-44612).

Case Number: 05-44481 (RDD) (Jointly Administered)

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# DPH HOLDINGS CORP., et al. SCHEDULE OF DISBURSEMENTS THREE MONTHS ENDED DECEMBER 31, 2012

Reorganized Debtor Name	Case Number	Amount (1)
DPH Holdings Corp., formerly known as Delphi	05-44481	
Corporation		\$ 3,964,000
DPH Medical Systems Colorado LLC, formerly known as	05-44507	<del></del>
Delphi Medical Systems Colorado Corporation		
DPH Medical Systems Texas LLC, formerly known as	05-44511	
Delphi Medical Systems Texas Corporation		
DPH Mechatronic Systems, LLC, formerly known as	05-44567	
Delphi Mechatronic Systems, Inc.		
DPH Diesel Systems LLC, formerly known as Delphi	05-44612	_
Diesel Systems Corporation		
DPH-DAS LLC, formerly known as Delphi Automotive	05-44640	
Systems LLC		
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<sup>(1)</sup> Disbursements were allocated to legal entities, but all disbursements are being made by DPH Holdings Corp.

Case Number: 05-44481 (RDD) (Jointly Administered)